

Strictly private and confidential

The Directors Sureserve Compliance Holdings Limited Norfolk House 13 Southampton Place London England WC1A 2AJ

^{23 May} 2025

Dear Sir/Madam

Recommended cash acquisition of Kinovo plc ("Kinovo") by Sureserve Compliance Holdings Limited (the "Acquisition")

We refer to the scheme document to be published by Kinovo on or around the date hereof in connection with the Acquisition (the "Scheme Document").

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, N. M. Rothschild & Sons Limited hereby gives its consent to the inclusion in the Scheme Document of references to its name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully



For and on behalf of **N. M. Rothschild & Sons Limited**